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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

website: <http://www.huscoke.com>

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the company and potential investors that, based on the preliminary review of the management accounts of the Group for the six months ended 30 June 2010, the financial results of the Group for the six months ended 30 June 2010 are expected to record a net profit considerably higher than that as compared to those for the six months ended 30 June 2009.

The information contained in this announcement is only based on the preliminary review of the management accounts of the Group and the information currently available to the Board, which has not been confirmed nor audited by the Company's independent external auditors.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Huscoke Resources Holdings Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the six months ended 30 June 2010, the financial results of the Group for the six months ended 30 June 2010 (“Interim 2010”) are expected to record a net profit considerably higher than that as compared to those for the six months ended 30 June 2009.

The Board considers that the increase in net profit for Interim 2010 is primarily attributable to the general increase in both the prices and the sales volume of the Group’s products with the gradual recovery of the PRC Economy.

This positive profit alert announcement is only based on the preliminary review of the management account of the Group and the information currently available to the Board, which has not been confirmed nor audited by the Company’s independent external auditors. As at the date of this announcement, the Group’s consolidated interim results for the six months ended 30 June 2010 have not been finalized. Investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2010 which is expected to be published on 27 August 2010.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board
Huscoke Resources Holdings Limited

Li Baoqi
Executive Director

Hong Kong, 18 August 2010

As at the date of this announcement, the executive Directors are Mr Wu Jixian, Mr Li Baoqi, Mr Chim Kim Lun, Ricky and Mr Cheung Ka Fai, and the independent non-executive Directors are Mr Lam Hoy Lee Laurie, Mr Wan Hon Keung and Mr To Wing Tim, Paddy.