

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/6/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huscoke Resources Holdings Limited
Date Submitted	05/07/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>704</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	0.10	2,000,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*HK*\$) : 2,000,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,142,926,292			
Increase/ (decrease) during the month	0			
Balance at close of the month	4,142,926,292			

III. Details of Movements in Issued Share Capital

	~	Senemes of the	100 401)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares		F · 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Options						17,500,000
Scheme						
Adopted on						
(31/05/2002)						
ordinary						
shares						
(Note 1)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	ring the month	from exercise o		,		
options (State current			N/A			

Share Options (under Share Option Schemes of the Issuer)

	Warrants to	Issue	Shares	of	the	Issuer	which	are to	be	L	iste	d
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	_				
	_				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	_				
	_ 				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>+.</u>	_				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(
	Total		nary shares) <u>N/A</u>		-
			ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
		(-	-

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Tranche 1 Convertible I	Bond	HK\$	0	0	0	0	0
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)	Ordiu	nary Shares					
Subscription price	0.40	nary bhares					
EGM approval date (if applicable) (dd/mm/yyyy))		(07/04/2008)					
2. Tranche 2 Convertible I	Bond	HK\$	734,000,000		734,000,000		1,835,000,000
Stock code (if listed)					<u> </u>		
Class of shares		C1					
issuable (<i>Note 1</i>) Subscription price	$\frac{0.40}{0.40}$	nary Shares					
EGM approval date							
(if applicable) (dd/mm/yyyy)		(07/04/2008)					
3. Tranche 3 Convertible I	Bond	HK\$	192,500,000	0	192,500,000	0	350,000,000
		·	- , ,		- , ,		, ,
Stock code (if listed)							
Class of shares							
issuable (Note 1)		nary Shares					
Subscription price EGM approval date	0.55						
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
		<u>, , ,)</u>			inary shares) <u>N/A</u>		_
					rence shares) $\frac{N/A}{N/A}$		-
				((Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
(/ /) shares (Note 1)		
2		
shares (Note 1)		
J	-	
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

1. Rights issue At price : State currency Issue and allotment (///) 1. Rights issue At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) (///) Glass of shares issuable	ue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : $(d/nm/yyyy)$ $(//)$ EGM approval date: $(//)$ $(//)$ 2. Open offer At price : State currency Issue and allotment date : $(d/nm/yyyy)$ $(//)$ 2. Open offer At price : State currency Issue and allotment date : $(d/nm/yyyy)$ $(//)$ 3. Placing At price : State currency Issue and allotment date : $(d/nm/yyyy)$ $(//)$ 3. Placing At price : State currency Issue and allotment date : $(d/nm/yyyy)$ $(//)$ 4. Bonus issue Class of shares issuable ($///)$ $(//)$ $(//)$ 4. Bonus issue Issue and allotment $(//)$ $(//)$ $(//)$						
EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)	ıe	At price · State Issue and allotment (/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 3. Placing At price : State currency 3. Placing At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (low of l) Essue and allotment date: <td></td> <td>EGM approval date:</td> <td>/ /</td> <td>)</td> <td></td> <td></td>		EGM approval date:	/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable (///)						
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (Note 1) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /)						
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3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy) (///) Class of shares issuable (Note 1) (//) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/)			/ /)		
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy) (///) Class of shares issuable (Note 1) (//) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/) (//) (/)						
3. Placing At price : currency Instact and anomatical date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) (/ /)						
Class of shares issuable		At price · · · · · · · · · · · · · · · · · · ·	/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)						
4. Bonus issue date : (dd/mm/yyyy)						
EGM approval date: (/ /)	ıe		/ /)		
(dd/mm/yyyy)		Doni uppiorui dute.	/ /)		

	Type of Issue		<u>F</u>	For M	<u>Main</u>	Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	JI Contraction of the second							
5.	Scrip dividend At price	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)		, ,	,		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
8.	Consideration issue At price	State currency —	- Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			I	For Main Boar	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					.) NT/A	
				Ordinary share eference share		
			((Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: CHEUNG KA FAI

Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.