

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) | : 31/5/2010 | | | | | |
|---------------------------------------------------|---------------------------|----------------------------------|-------------------------------------------|--|--|--|
| To: Hong Kong Exchanges and Clear | ing Limited | | | | | |
| Name of Issuer Huscoke Resources Holdings Limited | | | | | | |
| Date Submitted 01/06/ | /2010 | | | | | |
| I. Movements in Authorised Share Ca | pital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code: 704 Desc | ription : Ordinary | Shares | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding month | 20,000,000,000 | 0.10 | 2,000,000,000 | | | |
| Increase/(decrease) | | - | | | | |
| Balance at close of the month | 20,000,000,000 | 0.10 | 2,000,000,000 | | | |
| (2) Stock code :Desc | ription : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | - | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares

| Stock code :Descrip | ption: | | _ |
|----------------------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descrip | ption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| | | | |
| Increase/(decrease) | | | |
| Increase/(decrease) Balance at close of the month | | | |

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|------------------------------------------|---------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,055,426,292 | | | |
| Increase/ (decrease) during the month | 87,500,000 | | | |
| Balance at close of the month | 4,142,926,292 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the I | issuei) | | XX 0 1 0 | N 6 1 6 |
|-------------------------------------|---------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share | | | | | | |
| Options | | | | | | 17,500,000 |
| Scheme | | | | | | |
| Adopted on | | | | | | |
| (31/05/2002) | | | | | | |
| ordinary | | | | | | |
| shares | | | | | | |
| $\frac{Shares}{(Note 1)}$ | | | | | | |
| 2. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordin | | 0 | |
| | | | (Prefere | nce shares) | N/A | |
| | | | ((| Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | · | , | | |
| options (State currenc | | | N/A | | | |
| T. T. T. T. C. T. MARCO T. GALLONIO | <i>J</i> / | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------|---------|-------------------------------------------------|----------------------------|-------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. | _ | - | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| i i | (/ / |) | | | | |
| 4. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | L | |

| Class and description | | Currency of amount outstanding | of p | unt at close preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------|---------------|--------------------------------|------|------------------------------------|----------------------------------|------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. Tranche 1 Convertible B | ond | HK\$ | 0 | | 0 | 0 | 0 | 0 |
| | | | | | | | | |
| | Ordin | nary Shares | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | 0.40 | (07/04/2008) | | | | | | |
| 2. Tranche 2 Convertible B | ond | HK\$ | 769 | 9,000,000 | 35,000,000 | 734,000,000 | 87,500,000 | 1,835,000,000 |
| | Ordin 0.40 | nary Shares | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (07/04/2008) | | | | | | |
| 3. Tranche 3 Convertible B | ond_ | HK\$ | 0 | | 0 | 192,500,000 | 0 | 350,000,000 |
| | | nary Shares | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | 0.55 | (/ /) | | | | | | |
| 4. | | , | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | nary shares) <u>87,50</u> | 0,000 | - |
| | | | | | | ence shares) N/A Other class) N/A | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. | | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| | | |
| shares (Note 1) 3. | | |
| | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|-----------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|-----------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | | or main bo | ard and OLM no | |
|-----|-------------------|---------------------------|--------------------------|--------------|----------------------------------------|---------------------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be |
| | | | | | month | issued |
| | | | | | pursuant | |
| | | | | | thereto | pursuant thereto as at |
| | | | | | thereto | |
| | | | | | | close of the |
| | Type of Issue | | | | | month |
| | | | | | | |
| | | | Class of shares issuable | | | |
| | | | (<i>Note 1</i>) | | | |
| | | | (11010-1) | | | |
| 9. | Capital | | Issue and allotment | (/ /) |) | |
| ٠. | reorganisation | | date : (dd/mm/yyyy) | ` ′ | | |
| | reorgamsacion | | date . (dd/ffill/yyyy) | | | |
| | | | ECM | (/ /) |) | |
| | | | EGM approval date: | (, , , | • | |
| | | | (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Class of shares issueble | | | |
| | | | Class of shares issuable | | | |
| | | | (Note 1) | | | |
| 10 | Other | State | | (| | |
| 10. | (Please specify) | At price : State currency | Issue and allotment | (/ /) |) | |
| | (I lease speerly) | currency | date : (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | EGM approval date: | (/ /) |) | |
| | | | (dd/mm/yyyy) | | | |
| | | | (| | | - |
| | | | TD - 177 - 47 | | \ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | |
| | | | | Ordinary sha | | = |
| | | | (Pre | eference sha | | _ |
| | | | | (Other cl | ass) <u>N/A</u> | _ |
| | | | | | | = |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 87,500,000 | | |
|------------------------------------------------------------------------------------------------------------------|-----|------------|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| D 1 (6 | For Main Board and GEM listed issuers |
|-------------------------------------------------------------------|---------------------------------------|
| Remarks (if any): | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: CHEUNG KA FAI | |
| | |
| Title: COMPANY SECRETARY | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |
| | |
| | |
| Notes: | |
| | |
| 1. State the class of shares (e.g. ordinary, preference or other | 1 |
| 1. State the class of shares (e.g. oraniary, preference or other) | <i>)</i> . |

If there is insufficient space, please append the prescribed continuation sheet.

2.