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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

website: <http://www.huscoke.com>

### **NEGOTIATION WITH POTENTIAL INVESTORS**

This announcement is made by Huscoke Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the Company’s circular (“**Circular**”) dated 29 January 2010 regarding the very substantial acquisition in relation to the acquisition of Coke Processing Assets. In respect of closing condition (f) relating to the raising the relevant funds for completing the acquisition, the Company has been negotiating with third parties independent of the Company and its connected persons as defined in the Listing Rules in relation to placing of new shares or convertible securities of the Company or other debt financing activities (the “**Possible Fund-Raising**”).

The Possible Fund-Raising, though in the stage of negotiation, may or may not proceed. Shareholders and investors of the Company are advised to take caution in dealing in the shares of the Company. Further announcement will be made by the Company as and when appropriate.

Made by the order of the Board, the Directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board

**Huscoke Resources Holdings Limited**

**Li Baoqi**

*Acting Chairman*

Hong Kong, 13 April, 2010

*As at the date of this announcement, the executive Directors of the Company are Mr. Wu Jixian, Mr. Li Baoqi, Mr. Chim Kim Lun, Ricky and Mr. Cheung Ka Fai, and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee Laurie, Mr. Wan Hon Keung, Mr. Sun Tak Keung and Mr. To Wing Tim, Paddy.*