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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(incorporated in Bermuda with limited liability)
(stock code: 704)

Website: <http://www.husoke.com>

PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the year ended 31 December 2009 as compared to a loss for the year ended 31 December 2008.

This profit alert announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management but has not been audited by the Company's auditors.

Potential investors and shareholders of the Company should exercise caution when dealing in shares of the Company.

This announce is made by Husoke Resources Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules").

Based on the information currently available, the board of directors (the "Board") of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the year ended 31 December

2009 as compared to a loss for the year ended 31 December 2008. The expected profit was mainly contributed by the coal related ancillary business which was acquired by the Group in late 2008. With the recovery of the Chinese economy, demand for coal-related products was gradually improved. For the year ended 31 December 2008, there was an one-off impairment loss on goodwill after the outbreak of economic tsunami which lead to a substantial loss recorded.

The information contained in this announcement is only based on preliminary assessment performed by the management of the Company and information currently available to the Company and has not been audited by the Company's auditors. It remains subject to finalization and necessary adjustments.

The audited annual results of the Group for the year ended 31 December 2009 are expected to be announced in April 2010.

Potential investors and shareholders of the Company should exercise caution when dealing in shares of the Company.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By order of the Board
Huscoke Resources Holdings Limited
Cheung Ka Fai
Company Secretary

Hong Kong, 1 April 2010

As at the date of this announcement, the executive Directors of the Company are Mr. Wu Jixian, Mr. Li Baoqi, Mr. Chim Kim Lun, Ricky and Mr. Cheung Ka Fai, and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Wan Hon Keung, Mr. Sun Tak Keung and Mr. To Wing Tim, Paddy.