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HUSCOKE RESOURCES HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
(stock code: 704)

Website: <http://www.huscoke.com>

POLL RESULT AT THE SPECIAL GENERAL MEETING HELD ON 22 FEBRUARY 2010

The Ordinary Resolution was duly passed by Shareholders at the SGM held on 22 February 2010. Accordingly, the proposed acquisition was approved.

Reference is made to the circular of Huscoke Resources Holdings Limited (the “Company”) dated 29 January 2010 (the “Circular”) in relation to the very substantial acquisition in relation to the acquisition of coke processing assets. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULT

At the SGM held on 22 February 2010, the proposed resolution as set out in the notice of the SGM was duly passed by way of poll. The poll results are as follows:

Ordinary Resolutions	Number of Votes (%)	
	For	Against
To approve the sale and purchase agreement (“Sale and Purchase”) relating to the acquisition by GRG Huscoke (Shan Xi) Limited, an indirect 90%-owned subsidiary of the Company, of the Coke Processing Assets (as defined in the Company’s circular dated 29 January 2010) from Xiaoyi City Golden Rock Electricity Coal Chemical Company Limited and all the transactions contemplated under the Sale and Purchase Agreement.	654,242,036 (100%)	0 (0%)

As at the date of the SGM, the number of issued shares of the Company was 3,555,426,292 shares which was the total number of shares entitling the Shareholders to attend and vote for or against the resolutions at the SGM. There were no shares of the Company entitling the holders to attend and vote only against the resolution at the SGM.

The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, acted as the scrutineer for the vote-taking at the SGM.

By Order of the Board
Huscoke Resources Holdings Limited

Cheung Ka Fai
Company Secretary

Hong Kong, 22 February 2010

As at the date of this notice, the executive Directors are Mr. Wu Jixian, Mr. Li Baoqi, Mr. Chim Kim Lun, Ricky and Mr. Cheung Ka Fai, and the independent non-executive Directors are Mr. Lam Hoy Lee, Laurie, Mr. Wan Hon Keung and Mr. To Wing Tim, Paddy.