

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited				
Name of Issuer Huscoke Resources Holdings Limited  Oate Submitted 01/02/2010					
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code: 704 Desc	eription: Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000		
Increase/(decrease)		-			
Balance at close of the month	20,000,000,000	0.10	2,000,000,000		
(2) Stock code :Desc	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

31/01/2010

## 2. Preference Shares

Stock code :Descrip	ption:		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Increase/(decrease)  Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,365,426,292			
Increase/ (decrease) during the month	140,000,000			
Balance at close of the month	3,505,426,292		_	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	i bliare Option i	Jenemes of the I			NY C 1 C	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1		G 11 1	· 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Options	12,000,000					17,500,000
Scheme						
Adopted on						
(31/05/2002)						
ordinary						
shares						
( <i>Note 1</i> )						-
2.						
<u> </u>						
( / / )						
shares						
( <i>Note 1</i> )						
3.						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	
			•	Other class)		
Total funds raised du	ring the month	from exercise of		,		
options (State curren		mom exercise of	N/A			
options (State carren	·~ j /		11/11			

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
i i	( / /	)				
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	

Stock code (if listed)	Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   (07/04/2008)	1. Tranche 1 Convertible I	Bond	HK\$	25,000,000	25,000,000	0	62,500,000	0
Class of shares   Stock code (if listed)   Class of shares   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   ( / / )   ( / / )   (dd/mm/yyyy)   (dd/mm/yyyyy)   (dd/mm/yyyy)   (dd/mm/yyyy)   (dd/mm/yyyy)   (dd/mm/yyyy)   (dd/mm/yyyy)   (dd/mm/yyyy)   (dd/mm/yyyyy)   (dd/mm/yyyy)   (dd/mm/yyyy)   (dd/mm/yyyy)   (dd/mm/yy	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		nary Shares					
Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Indiana Shares	(dd/mm/yyyy))				24 000 000	000 000 000	<b>55 5</b> 00 000	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) 140,000,000 (Preference shares) N/A	2. Tranche 2 Convertible I	3ond	HK\$	1,020,000,000	31,000,000	989,000,000	77,500,000	2,472,500,000
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) 140,000,000 (Preference shares) N/A	-							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) 140,000,000 (Preference shares) N/A								
EGM approval date (if applicable) (dd/mm/yyyy) (07/04/2008)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) 140,000,000 (Preference shares) N/A			nary Shares					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) 140,000,000 (Preference shares) N/A	EGM approval date (if applicable) (dd/mm/yyyy)		(07/04/2008)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) 140,000,000 (Preference shares) N/A								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) 140,000,000 (Preference shares) N/A	Class of shares							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) 140,000,000 (Preference shares) N/A	Subscription price EGM approval date (if applicable)		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) 140,000,000 (Preference shares) N/A	4.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) 140,000,000 (Preference shares) N/A								
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) 140,000,000 (Preference shares) N/A	Class of shares							
(if applicable) (dd/mm/yyyy)	Subscription price							
(Preference shares) $\overline{N/A}$	(if applicable)		( / / )					
					(Prefere	ence shares) N/A	000,000	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
( / / )	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3.		
	_	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	•
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	
1	1	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		
10.	Other (Please specify)	At price : State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary shareference share (Other cla	res) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	140,000,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

D 1 (6	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: CHEUNG KA FAI	
Title: COMPANY SECRETARY	
(Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	1
1. State the class of shares (e.g. oraniary, preference or other)	<i>)</i> .

If there is insufficient space, please append the prescribed continuation sheet.

2.