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HUSCOKE HOLDINGS LIMITED

和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 704)

**ANNOUNCEMENT
DELAY IN DESPATCH OF THE CIRCULAR IN RESPECT OF
EXTENSION OF MATURITY DATE OF CB**

Reference is made to the announcement of the Company dated 13 February 2019 (the “**Announcement**”) in relation to, among others, the extension of the CB Maturity Date. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the Extension Letter and the proposed Alteration and a notice convening the SGM is expected to be despatched to the Shareholders on or before 28 February 2019.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the Company now expects to despatch the Circular to the Shareholders on or before 22 March 2019.

By order of the Board of
Huscoke Holdings Limited
So Chiu Fung
Executive Director

Hong Kong, 28 February 2019

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang and Mr. So Chiu Fung as executive Directors; Mr. Wong Siu Hung, Patrick and Mr. Huang Man Yem as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.