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HUSCOKE HOLDINGS LIMITED

和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 704)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 9 APRIL 2019

Reference is made to the circular (the “**Circular**”) dated 21 March 2019 and the notice (the “**Notice**”) convening the special general meeting of Huscoke Holdings Limited (the “**Company**”) held on 9 April 2019. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed resolution as set out in the Notice (the “**Resolution**”) was duly passed by the Shareholders by way of poll at the SGM.

As at the date of the SGM, the number of the issued Shares of the Company was 2,726,456,521 Shares. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholders have a material interest in the Alteration and the Extension Letter and no Shareholders shall have to abstain from voting at the SGM approving the Alteration, the Extension Letter and the transactions contemplated thereunder. Accordingly, the total number of Shares entitling the Shareholders thereof to attend and vote for or against the Resolution was 2,726,456,521 Shares.

There were no Shares entitling the Shareholders to attend but abstain from voting in favour of the Resolution, and no Shareholders were required to abstain from voting at the SGM under the Listing Rules. There were no parties stated their intention in the Circular to vote against or to abstain from voting at the SGM.

Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

The poll results of the Resolution were as follows:

ORDINARY RESOLUTION		Number of votes	
		(%)	
		For	Against
1.	<p>(a) To approve the entering into of the Extension Letter and the transactions contemplated thereunder (including but not limited to the Alteration).</p> <p>(b) To grant the specific mandate to the Directors to exercise the power of the Company to allot and issue the conversion shares upon exercise of the conversion rights attached to the CB in accordance with the terms and conditions of the CB as altered by the Extension Letter.</p> <p>(c) To authorize the Directors to carry out and implement the Extension Letter and the transactions contemplated thereunder into full effect and to agree to such variation, amendment or waiver as are in the reasonable opinion of the Directors in the interests of the Company and its shareholders as a whole provided that such variation, amendment or waiver shall not be fundamentally different from the terms as provided in the Extension Letter.</p>	1,485,943,900 (100%)	0 (0%)

Note: The full text of the Resolution is set out in the Notice.

As more than 50% of the votes were cast for the Resolution, the Resolution was duly passed as ordinary resolution at the SGM.

By order of the Board of
Husoke Holdings Limited
Zhao Xu Guang
Chairman and Executive Director

Hong Kong, 9 April 2019

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang and Mr. So Chiu Fung as executive Directors; Mr. Wong Siu Hung, Patrick and Mr. Huang Man Yem as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.