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HUSCOKE HOLDINGS LIMITED

和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 704)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of the Company dated 3 January 2019 (the “**Announcement**”) in relation to, among others, the entering into of the Agreement by the JV Subsidiary with Energy Technology, Jinyan Electricity, Xiaoyi ILNG and the Personal Guarantor, pursuant to which Energy Technology shall replace Jinyan Electricity to repay all outstanding indebtedness owed by Jinyan Electricity to the JV Subsidiary; and (ii) the announcements of the Company dated 8 March 2019 and 8 April 2019 (the “**Delay Announcements**”) in relation to the delay in despatch of the Circular. Capitalised terms used herein shall have the same meanings as defined in the Announcement and the Delay Announcements unless the context requires otherwise.

As stated in the Delay Announcements, it was expected that the Circular would be despatched to the Shareholders as soon as practicable on or before 8 May 2019.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the Company currently expects to despatch the Circular to the Shareholders on or before 8 June 2019.

By order of the Board of
Husoke Holdings Limited
So Chiu Fung
Executive Director

Hong Kong, 8 May 2019

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang and Mr. So Chiu Fung as executive Directors; Mr. Wong Siu Hung, Patrick and Mr. Huang Man Yem as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.