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HUSCOKE HOLDINGS LIMITED

和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

- (1) INSIDE INFORMATION;**
- (2) DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2020;**
- (3) POSTPONEMENT OF BOARD MEETING;**
- (4) PUBLICATION OF UNAUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2020;**
- AND**
- (5) DELAY IN PUBLICATION OF ANNUAL REPORT**

This announcement is made by Huscoke Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2020

Reference is made to the announcement of the Company dated 18 March 2021 in relation to the board meeting of the Company to be held on 31 March 2021 to consider and approve, among other matters, the publication of the audited annual results of the Company and its subsidiaries for the year ended 31 December 2020 (the “**2020 Audited Annual Results**”).

The Board would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, as the auditor of the Company (the “**Auditor**”) informed that it needs more time to assess the matter on the going concern of the Company, the Board considered that the Company is unable to publish the 2020 Audited Annual Results on 31 March 2021 in accordance with Rules 13.49(1) and 13.49(2) of the Listing Rules.

POSTPONEMENT OF BOARD MEETING

As explained above, since the auditing process has delayed, the Board meeting to be held on 31 March 2021 to consider and approve, among other matters, the publication of the 2020 Audited Annual Results, will be postponed to 30 April 2021.

PUBLICATION OF UNAUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2020

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the Auditor (so far as the information is available). In order to keep the Shareholders and potential investors informed of the Group's business operation and financial position, the Board has decided to publish the unaudited annual results of the Company for the year ended 31 December 2020 (the "2020 Unaudited Annual Results") on 31 March 2021.

At the Board meeting scheduled to be held on 31 March 2021, the Board will review and approve, among other things, the publication of the 2020 Unaudited Annual Results based on the management accounts of the Group for the year ended 31 December 2020.

DELAY IN PUBLICATION OF ANNUAL REPORT

Pursuant to Rule 13.46 of the Listing Rules, the Company is required to send to every shareholder a copy of its annual report including its annual accounts not more than four months after the end of the financial year to which such annual accounts relate, being not later than 30 April 2021 in respect of the financial year ended 31 December 2020 (the "FY2020").

In light of (i) the aforesaid delay in the auditing process; and (ii) the time needed for finalizing the Group's audited consolidated financial statements for FY2020 (including the related notes thereto) after the auditing process is completed, the Company will be unable to strictly comply with the aforesaid requirement under Rule 13.46 of the Listing Rules.

Shareholders and potential investors should exercise extreme caution when considering the 2020 Unaudited Annual Results and when dealing in the shares of the Company.

By order of the Board of
Huscoke Holdings Limited
Au Wing Sze
Company Secretary

Hong Kong, 25 March 2021

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman) and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem and Mr. Jiang Jiansheng as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.