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## **HUSCOKE HOLDINGS LIMITED**

### **和嘉控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

#### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to (i) the announcement of the Company dated 19 April 2022, in relation to, the Company, GRG Huscoke, Energy Technology, Jinyan Electricity and ILNG have entered into the Agreement, pursuant to which, among other matters, to supplement the terms of the Cooperation Agreement with the inclusion of remedy and compensation actions as a result of the Incident; (ii) the announcement of the Company dated 8 August 2022, in relation to, a direct wholly-owned subsidiary of the Company and Mr. Yang Ge have entered into the Disposal Agreement; and (iii) the announcement of the Company dated 28 June 2022, in relation to the delay in despatch of circular (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

As stated in the relevant announcements, it was expected that a circular containing, among other things, (i) further details of the transactions contemplated under the Cooperation Agreement and the Agreement; (ii) the notice of the SGM; and (iii) other information as required under the Listing Rules, will be despatched to the Shareholders on or before 15 August 2022 (the “**Very Substantial Transaction Circular**”).

Reference is made to the announcement of the Company dated 8 August 2022, a circular containing, among other things, (i) further details of the transactions contemplated under the Disposal Agreement; (ii) the financial information of the Group; (iii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Disposal Agreement ; (iv) the letter of advice from SBI China Capital Hong Kong Securities Limited ; (v) the notice of the SGM; and (vi) other information as required under the Listing Rules, will be despatched to the Shareholders on or before 29 August 2022 (the “**Very Substantial Disposal Circular**”).

As the Company intends to merge the Very Substantial Transaction Circular and the Very Substantial Disposal Circular and despatch the circulars to Shareholders simultaneously, additional time will be required to prepare and finalize the information contained in the circular. The Company currently expects to despatch the relevant circular to the Shareholders on or before 29 August 2022.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 29 March 2021, and will remain suspended until further notice.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**Husoke Holdings Limited**  
**Au Wing Sze**  
*Company Secretary*

Hong Kong, 15 August 2022

*As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman), and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem, Mr. Jiang Jiansheng and Mr. Tang Ching Fai as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.*