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## **HUSCOKE HOLDINGS LIMITED**

### **和嘉控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

**(I) FURTHER DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO THE AGREEMENT AND THE DISPOSAL  
AGREEMENT;  
AND  
(II) DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO THE INCREASE IN AUTHORISED SHARE  
CAPITAL AND THE OPEN OFFER**

References are made to (i) the announcement of the Company dated 19 April 2022, in relation to, the Company, GRG Huscoke, Energy Technology, Jinyan Electricity and ILNG have entered into the Agreement, pursuant to which, among other matters, to supplement the terms of the Cooperation Agreement with the inclusion of remedy and compensation actions as a result of the Incident; (ii) the announcement of the Company dated 8 August 2022, in relation to, a direct wholly-owned subsidiary of the Company and Mr. Yang Ge have entered into the Disposal Agreement; and (iii) the announcements of the Company dated 28 June 2022 and 15 August 2022, in relation to the delay in despatch of circular (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

#### **FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE AGREEMENT AND THE DISPOSAL AGREEMENT**

As stated in the Announcements, it was expected that a circular containing, among other things, (i) further details of the transactions contemplated under the Cooperation Agreement and the Agreement; (ii) further details of the transactions contemplated under the Disposal Agreement; (iii) the financial information of the Group; (iv) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Disposal Agreement; (v) the letter of advice from SBI China Capital Hong Kong Securities Limited; (vi) the notice of the SGM; and (vii) other information as required under the Listing Rules, will be despatched to the Shareholders on or before 29 August 2022 (the “**VST and VSD Circular**”).

As additional time is required for the Company to prepare and finalise the information to be included in the VST and VSD Circular, the Company currently expects to despatch the VST and VSD Circular to the Shareholders on or before 9 September 2022.

## **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO INCREASE IN AUTHORISED SHARE CAPITAL AND THE OPEN OFFER**

Reference is made to the announcement of the Company dated 19 August 2022, in relation to, proposed increase in authorised share capital and the open offer on the basis of two (2) offer shares for every one (1) existing share held on the record date (the “**Announcement**”). Capitalised terms used in this paragraph shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, it was expected that a circular containing, among other things, (i) further details of the Increase in Authorised Share Capital and the Open Offer (including the grant of the Specific Mandate); (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Open Offer; (iii) the letter of advice from the Independent Financial Adviser; (iv) other information as required under the Listing Rules; and (v) the notice of the SGM, is expected to be despatched to the Shareholders on or before 29 August 2022 (the “**Increase in Authorised Share Capital and Open Offer Circular**”).

As additional time is required for the Company to prepare and finalise the information to be included in the Increase in Authorised Share Capital and Open Offer Circular, the Company currently expects to despatch the Increase in Authorised Share Capital and Open Offer Circular to the Shareholders on or before 9 September 2022.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 29 March 2021, and will remain suspended until further notice.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**Huscoke Holdings Limited**  
**Au Wing Sze**  
*Company Secretary*

Hong Kong, 29 August 2022

*As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman), and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem, Mr. Jiang Jiansheng and Mr. Tang Ching Fai as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.*