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HUSCOKE HOLDINGS LIMITED

和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE INCREASE IN AUTHORISED SHARE CAPITAL, THE OPEN OFFER, THE CB SUBSCRIPTION AND THE ISSUE OF FA REMUNERATION SHARES

References are made to (i) the announcement of the Company dated 19 August 2022 in relation to the Increase in Authorised Share Capital and the Open Offer; (ii) the announcement of the Company dated 19 September 2022 in relation to the CB Subscription and the issue of the FA Remuneration Shares; and (iii) the announcements of the Company dated 29 August 2022, 9 September 2022 and 23 September 2022 in relation to the delay in despatch of the circular in relation to the Increase in Authorised Share Capital, the Open Offer, the CB Subscription and the issue of the FA Remuneration of Shares (together the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless the context requires otherwise.

As stated in the Announcements, the circular containing, among other things, (i) further details in relation to the Increase in Authorised Share Capital, the Open Offer, the CB Subscription (including the grant of the CB Specific Mandate) and the issue of the FA Remuneration Shares (including the grant of the Remuneration Specific Mandate); (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Open offer and the CB Subscription; (iii) the letter of advice from the Independent Financial Adviser in relation to the Open offer and the CB Subscription; (iv) other information as required under the Listing Rules; and (v) the notice of the SGM, is expected to be despatched to the Shareholders on or before 7 October 2022 (the “**Circular**”).

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the Circular is expected to be despatched to the Shareholders on or before 14 October 2022.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 29 March 2021, and will remain suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Huscoke Holdings Limited
Au Wing Sze
Company Secretary

Hong Kong, 7 October 2022

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman), and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem, Mr. Jiang Jiansheng and Mr. Tang Ching Fai as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.