



# HUSCOKE HOLDINGS LIMITED

## 和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock code 股份代號：704)

### NOTIFICATION LETTER 通知信函

17 October 2023

Dear Non-registered Shareholder(s) <sup>(Note 1)</sup>,

**Husoke Holdings Limited (the “Company”)**

- **Notice of Publication of Circular dated 17 October 2023 regarding (i) connected transaction in relation to subscription of convertible bonds under the CB specific mandate; and (ii) notice and Proxy Form of SGM to be held on Friday, 3 November 2023 (collectively, the “Current Corporate Communication”)**

The Current Corporate Communication of the Company, in both English and Chinese versions, are available on the Company’s website at [www.husoke.com](http://www.husoke.com) and the HKExnews website of Hong Kong Exchange and Clearing Limited (the “HKExnews”) at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communication by clicking “Investor Relations” on the Company’s website or by searching under “Listed Company Information” on the HKExnews website.

If you would like to (A) receive printed copy of the Current Corporate Communication; and/or (B) change your preferred means of receiving future Corporate Communications <sup>(Note 2)</sup>, please complete the form on the reverse side of this letter (the “Request Form”), sign and return it by post using the mailing label at the bottom of the Request Form (no stamp is required to be paid if posted in Hong Kong) or by hand delivery to the Company’s Hong Kong Branch Share Registrar, Tricor Secretaries Limited (the “Hong Kong Branch Share Registrar”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

Should you have any queries in relation to this letter, please call the dial-up hotline of the Company’s Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,  
For and on behalf of  
**Husoke Holdings Limited**  
**Au Wing Sze**  
Company Secretary

**Notes:**

- This letter is addressed to non-registered shareholders of the Company. Non-registered shareholder means such person or company whose shares in the Company are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive corporate communications. If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form overleaf.
- Corporate Communications refer to Interim/Annual Reports, notices, documents or other shareholder publications of the Company (including any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

致非登記股東 <sup>(附註1)</sup>：

和嘉控股有限公司(「本公司」)

- 通知刊發日期為二零二三年十月十七日有關(I)有關可換股債券特別授權項下可換股債券認購事項之關連交易；及(II)將於二零二三年十一月三日(星期五)舉行之股東特別大會的通告及代表委任表格(統稱「本次公司通訊」)

本公司之本次公司通訊(英文及中文版本)現已刊載於本公司網站[www.husoke.com](http://www.husoke.com)及香港交易及結算所有限公司披露易(「披露易」)網站[www.hkexnews.hk](http://www.hkexnews.hk)。閣下可於本公司網站按「投資者關係」或在披露易網站於「上市公司公告」項下搜尋及參閱本次公司通訊。

如閣下欲(A)收取本次公司通訊之印刷本；及/或(B)更改收取未來公司通訊 <sup>(附註2)</sup>之方式，請填妥本函背面的表格(「申請表格」)，簽署後使用申請表格下方的郵寄標籤(如在香港投寄則無須貼上郵票)寄回或親自交回本公司香港股份過戶登記分處卓佳秘書商務有限公司(「香港股份過戶登記分處」)，地址為香港夏慤道16號遠東金融中心17樓。

倘閣下對本通知信函有任何查詢，請於星期一至星期五(香港公眾假期除外)辦公時間上午九時至下午五時致電本公司香港股份過戶登記分處客戶服務熱線，電話號碼為(852) 2980 1333。

代表  
和嘉控股有限公司  
公司秘書  
歐穎詩  
謹啓

二零二三年十月十七日

**附註：**

- 本信函乃向本公司非登記股東發出。非登記股東指其本公司股份存放於中央結算及交收系統的人士或公司，而彼等已透過香港中央結算有限公司不時通知本公司，表示希望收取公司通訊。如閣下已出售或轉讓全部所持有的本公司股份，則無需理會本信函及背面的申請表格。
- 公司通訊指本公司的中期報告/年報、通告、文件或其他股東刊物(包括香港聯合交易所有限公司證券上市規則內所指的「公司通訊」)。

## REQUEST FORM 申請表格

**To: Huscoke Holdings Limited (the “Company”)**  
(Stock Code: 704)  
c/o Tricor Secretaries Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong

**致：和嘉控股有限公司(「本公司」)**  
(股份代號：704)  
經卓佳秘書商務有限公司  
香港夏慤道16號  
遠東金融中心17樓

**PART A: To receive the printed copy of the Current Corporate Communication**

甲部：收取本次公司通訊之印刷本

(Please mark (X) of the box, if appropriate) (請於空格內劃上「X」號，如適用)

I/We would like to receive a printed copy of the Current Corporate Communication in both English and Chinese versions.

本人/我們欲收取本次公司通訊中英文版本的印刷本。

**PART B: To change the means of receiving all future Corporate Communications<sup>(\*)</sup>**

乙部：更改收取所有未來公司通訊<sup>(\*)</sup>之方式

(Please mark **ONLY ONE** (X) of the following boxes, if appropriate) (請從下列選擇中，僅在其中一個空格內劃上「X」號，如適用)

I/We would like to receive all future Corporate Communications of the Company in the manner as indicated below:

本人/我們欲以下列方式收取本公司之所有日後公司通訊：

to receive the printed copy of all future Corporate Communications in both English and Chinese versions; OR

收取所有日後公司通訊中英文版本的印刷本；或

to read all future electronic Corporate Communications published on the Company's website at [www.huscoke.com](http://www.huscoke.com) in lieu of receiving printed copy.

透過閱覽本公司網站[www.huscoke.com](http://www.huscoke.com)所有日後刊載之電子版本公司通訊，以代替收取印刷本。

**Particulars of Non-registered Shareholder(s)**

非登記股東的資料

Name(s)<sup>#</sup>

姓名<sup>#</sup>

Signature

簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address<sup>#</sup>

地址<sup>#</sup>

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number

聯絡電話號碼

Date

日期

\* Corporate Communications refer to Interim/Annual Reports, notices, documents or other shareholder publications of the Company (including any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

公司通訊指本公司的中期報告/年報、通告、文件或其他股東刊物(包括香港聯合交易所有限公司證券上市規則內所指的「公司通訊」)。

# You are required to fill in the details if you download this Request Form from the Company's website or the HKExnews website of Hong Kong Exchanges and Clearing Limited.

假如閣下從本公司網站或香港交易及結算所有限公司披露易網站下載本申請表格，請必須填上有關資料。

Notes 附註：

1. Please complete all your details clearly.

請閣下清楚填妥所有資料。

2. The above instruction will apply to all future Corporate Communications to be sent to you until you notify the branch share registrar of the Company in Hong Kong, Tricor Secretaries Limited, to the contrary or you cease to hold any shares of the Company.

上述指示將適用於發送予閣下之所有未來公司通訊，直至閣下通知本公司香港股份過戶登記分處卓佳秘書商務有限公司另外之安排，或停止持有本公司任何股份。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

(i) “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”).

本聲明中所指的「個人資料」具有《個人資料(私隱)條例》(香港法例第486章)(「私隱條例」)中「個人資料」的涵義。

(ii) Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions.

閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下之指示。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Hong Kong Branch Share Registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.

閣下之個人資料可能會被披露或轉移給本公司的附屬公司、香港股份過戶登記分處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing by either of the following means:

閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何相關查閱及/或修改個人資料之要求均須以書面方式透過以下途徑提出：

By mail 到郵寄至：Privacy Compliance Officer 資料私隱主任  
Tricor Secretaries Limited 卓佳秘書商務有限公司  
17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong  
香港夏慤道16號遠東金融中心17樓

By email 到電郵至：[huscoke704-ecom@hk.tricorglobal.com](mailto:huscoke704-ecom@hk.tricorglobal.com)

(Please cut along the dotted line 請沿虛線剪下)

Please cut the mailing label and stick this on an envelope to return this Request Form to us.

**No postage stamp is required for local mailing.**

閣下寄回此申請表格時，請將此郵寄標籤貼於信封上。  
如在本港投寄毋須貼上郵票。

**Tricor Secretaries Limited**  
卓佳秘書商務有限公司  
Freeport No. 簡便回郵號碼：10 GPO  
Hong Kong 香港