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**HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

(Incorporated in Bermuda with limited liability)

(Stock code : 704)

Websites : <http://www.huscoke.com>

**RESIGNATION OF EXECUTIVE DIRECTOR AND  
CHANGE OF COMPANY SECRETARY, AUTHORIZED  
REPRESENTATIVE AND CHIEF FINANCIAL OFFICER**

Mr. Chang Chi Wai, Stanley has been appointed as the company secretary and an authorized representative of the Company with effect from 31 July 2012.

Ms. Man See Yee has been appointed as the chief financial officer of the Company with effect from 31 July 2012.

Mr. Cheung Ka Fai resigned as an executive director, company secretary, chief financial officer and an authorized representative of the Company with effect from 31 July 2012.

The board (the “Board”) of directors (the “Directors”) of Huscoke Resources Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) is pleased to announce that Mr. CHANG Chi Wai, Stanley has been appointed as the company secretary and an authorized representative of the Company as required under Rule 3.05 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Stock Exchange”) with effect from 31 July 2012, and Ms. MAN See Yee has been appointed as the chief financial officer of the Company with effect from 31 July 2012.

Mr. Chang Chi Wai, Stanley (“Mr. Chang”), aged 31, is a member of The Hong Kong Institute of Certified Public Accountants. Mr. Chang graduated from Simon Fraser University in Canada with a Bachelor’s degree of Economics in 2002. He has 10 years’ extensive experience in the economic management and accounting field. Mr. Chang joined

the Company in April 2009 and is currently the chief accountant of the Company. He is familiar with the Company's secretarial practice and has a good understanding of the Company's operation and extensive experience in handling the relevant affairs.

Ms. Man See Yee ("Ms. Man"), aged 39, has more than 15 years' working experience in the auditing, accounting and financial industry. She worked in two international accounting firms of senior position responsible for leading auditing and transaction advisory engagements for multinational corporations, Chinese state-owned/private conglomerates, private equity funds and investment banks clients on their audits, listing applications, mergers and acquisitions, divestments, debt and equity capital raising deals. Prior to joining the Company, she was an associate director of Ernst & Young Transactions Limited. She is knowledgeable in both international as well as PRC business practices and has extensive experiences in a range of industries from natural resources, utilities, financial sectors, manufacturing, real estate, among the others. Ms. Man holds a Bachelor degree in professional accountancy from The Chinese University of Hong Kong. She is a practising member of the Hong Kong Institute of Certified Public Accountants, a member of the Chinese Institute of Certified Public Accountants, a Hong Kong Chartered Tax Adviser and a Chartered Financial Analyst.

The Board further announces that Mr. Cheung Ka Fai ("Mr. Cheung") resigned as the executive director, company secretary, chief financial officer and an authorized representative of the Company with effect from 31 July 2012 to pursue his personal career development. Mr. Cheung confirmed that there is no disagreement with the Board and that there are no matters relating to his resignation that should be brought to the attention of the Stock Exchange and/or the shareholders of the Company.

The Board would like to take this opportunity to express its gratitude to Mr. Cheung for his contributions to the Company during his tenure of office and welcome Mr. Chang and Ms. Man on her appointment and new responsibilities.

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 31 July 2012

*As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the non-executive Director of the Company is Mr. Wu Jixian and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*