

Hong Kong Exchange and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(incorporated in Bermuda with limited liability)

(stock code: 704)

Website: <http://www.huscoke.com>

SUPPLEMENTAL ANNOUNCEMENT TO THE REDESIGNATION OF DIRECTOR

Reference is made to the announcement for the redesignation of Directors (among other matters) issued by the Company on 19 September 2011 (the “Announcement”). Unless stated otherwise, capitalized terms used herein shall have the same meanings ascribed to them in the Announcement.

The Board would like to make the following supplemental disclosures to the Announcement:

Redesignation of Mr. Wu Jixian from executive Director to non-executive Director

Mr. Wu Jixian, aged 47, has been appointed as an executive Director and Chief Executive Officer since June 2008. Mr. Wu has over 20 years of working experience in, variously, trading, marketing and China’s coal industry. He worked as the Manager of Electric Appliance Export Division and Manager of Metallurgy & Mine Division of 中國機械設備進出口深圳公司 (China National Machinery & Equipment Import & Export Shenzhen Co. Ltd). He had also worked for certain oversea corporations, including the Sales Manager of JH Coal & Chemical International Inc. Canada, President of Marcell Industrial Inc., Canada and General Manager of Great Launch Inc., Canada. He is currently the directors of some of the Group’s major subsidiaries including Huscoke International Group Limited, Ocean

Signal Limited and GRG Huscoke (Shan Xi) Ltd. To facilitate handover, Mr. Wu will gradually cease to be the directors of these subsidiaries. Mr. Wu did not hold any directorship in other listed companies in the last three years.

Save as the information disclosed in this supplemental announcement and the Announcement, Mr. Wu did not have any other relationship with any Directors, senior management, and substantial shareholders (as defined in the Rules (“**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) or controlling shareholders (as defined in the Listing Rules) of the Company. Also, the Board is not aware of any information in relation to the redesignation of Mr. Wu from executive Director to non-executive Director, which is required to be disclosed pursuant to Rules 13.51(2) (h) to (v) of the Listing Rules and any other matters that need to be brought to the attention of the shareholders of the Company.

By Order of the Board

HUSCOKE RESOURCES HOLDINGS LIMITED

Li Baoqi

Executive Director

Hong Kong, 20 September 2011

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo, Mr. Li Baoqi and Mr. Cheung Ka Fai, the non-executive Director of the Company is Mr. Wu Jixian and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Wan Hon Keung and Mr. To Wing Tim, Paddy.