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## **HUSCOKE HOLDINGS LIMITED**

### **和嘉控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

**(I) REVISED EXPECTED TIMETABLE AND  
FURTHER DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS  
IN RELATION TO PROPOSED OPEN OFFER ON THE BASIS OF  
TWO (2) OFFER SHARES FOR EVERY ONE (1) EXISTING  
SHARE HELD ON THE RECORD DATE;  
AND  
(II) EXTENSION OF LONG STOP DATE OF CONVERTIBLE  
BONDS**

References are made to (i) the circular (the “**Circular**”) of Huscoke Holdings Limited (the “**Company**”) dated 14 October 2022 in relation to, among other things, the proposed Open Offer ; and (ii) the announcements of the Company dated 1 December 2022, 23 December 2022, 27 January 2023, 28 February 2023, 28 March 2023, 28 April 2023, 31 May 2023 and 30 June 2023 regarding the revised expected timetable and delay in despatch of the Prospectus Documents in relation to the Open Offer (the “**Delay Announcements**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Delay Announcements unless defined otherwise herein.

#### **REVISED EXPECTED TIMETABLE FOR THE OPEN OFFER**

As disclosed in the Delay Announcements, the Prospectus Documents setting out the details of the Open Offer were expected to be despatched to the Qualifying Shareholders, and the Prospectus (with the Overseas Letter), for information only, to be despatched to the Non-Qualifying Shareholders, if any, on or before Monday, 31 July 2023. As additional time is required for the Company to prepare and finalise certain information to be contained in the Prospectus, it is expected that the despatch date of the Prospectus Documents will be further postponed to on or before Thursday, 31 August 2023 and the expected timetable for the Open Offer will be revised accordingly. Further announcement relating to the revised expected timetable will be made by Company as soon as practicable.

## **EXTENSION OF LONG STOP DATE OF CONVERTIBLE BONDS**

References are made to (i) the Circular of the Company in relation to, among other things, the proposed subscription of convertible bonds by a connected party; and (ii) the announcement of the Company dated 28 February 2023 (the “**Announcement**”) in relation to, among other things, the subscription of convertible bonds. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Announcement unless defined otherwise herein.

As disclosed in the Announcement, the Company entered into a supplemental agreement with the Subscriber on 27 January 2023 to extend the long stop date of the CB Subscription Agreement to 28 July 2023.

As additional time is required for the fulfillment of the conditions precedent to the CB Subscription Agreement, the Company and the Subscriber have, after arm’s length negotiation, agreed to further extend the long stop date from 28 July 2023 to 28 August 2023 (or such other date as the parties may agree in writing).

Save as disclosed above, the other terms and conditions of the CB Subscription Agreement remain unchanged.

## **WARNING OF THE RISK OF DEALINGS IN THE SHARES**

**Shareholders and potential investors should note that completion of the Open Offer is conditional upon satisfaction of certain conditions precedent as set out in the paragraphs headed “Conditions of the Open Offer” in the “Letter from the Board” in the Circular, including, among others, the Stock Exchange granting the listing of, and permission to deal in the Offer Shares. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the securities of the Company. Any Shareholder or other person contemplating selling or purchasing Shares who is in any doubt about their position is recommended to consult their own professional adviser.**

By order of the Board  
**Huscoke Holdings Limited**  
**Au Wing Sze**  
*Company Secretary*

Hong Kong, 31 July 2023

*As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman) and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem, Mr. Jiang Jiansheng and Mr. Tang Ching Fai as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.*