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HUSCOKE HOLDINGS LIMITED

和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

ENTERING INTO SUPPLEMENTAL FACILITY AGREEMENT

This announcement is made by Huscoke Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the circular (the “**Circular**”) of the Company dated 14 October 2022 in relation to, among other things, the proposed Open Offer and the CB Subscription; and (ii) the announcement of the Company dated 5 May 2023 regarding the Company having received repayment demand letters from Cinda HK (the “**Announcement**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Announcement unless defined otherwise herein.

As disclosed in the Announcement and the Circular, on 27 June 2019, the Company entered into an agreement with Cinda HK (as amended and restated on 8 July 2019) for a facility with a maturity date of 8 July 2022 (the “**Facility**”). The Company did not fully repay the principal amount and the accrued interests of the Facility on the maturity date and has received repayment demand letters from Cinda HK on 13 October 2022 and 3 May 2023 respectively.

On 14 August 2023 (after trading hours), the Company and Cinda HK entered into a supplemental facility agreement (“**Supplemental Facility Agreement**”) after friendly negotiation, pursuant to which, among other things, both parties agreed that on the premise that the Company repays at least HK \$150,000,000 on or before 31 August 2023, Cinda HK commits that it will not take legal action against the Company within the financial year 2023/24 of the Company in respect of the Facility; and if the Company fully repays the Facility within the financial year 2023/24 of the Company, Cinda HK will waive all relevant interests and penalties accrued from the repayment date of the above-mentioned HK\$150,000,000 to the date of full repayment of the Facility.

Should there be any other development regarding the Facility, the Company will make further announcements in accordance with the Listing Rules as and when appropriate to inform its potential shareholders and investors.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Huscoke Holdings Limited
Au Wing Sze
Company Secretary

Hong Kong, 14 August 2023

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman) and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem, Mr. Jiang Jiansheng and Mr. Tang Ching Fai as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.