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HUSCOKE HOLDINGS LIMITED

和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

UPDATE ON THE WINDING-UP PETITION HEARING

This announcement is made by Husoke Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) and Rule 13.25(1)(b) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements (the “**Announcements**”) of the Company dated 2 August 2024, 8 August 2024, 16 October 2024, 11 December 2024, 5 February 2025, 12 February 2025, 9 April 2025 and 8 May 2025 in relation to a winding-up petition filed by China Cinda (HK) Asset Management Co., Limited against the Company. Unless otherwise stated, all the capitalized terms used herein shall have the same meanings as those defined in the Announcements.

UPDATE ON THE WINDING-UP PETITION HEARING

As disclosed in the Announcements, the hearing of the Petition (the “**Hearing**”) was originally scheduled on 9 June 2025. The Company would like to provide an update that the Hearing has been adjourned to 25 August 2025. However, the Petitioner can restore the hearing with 7 days’ notice after June 2025.

As disclosed in the Company’s announcement dated 30 May 2025, the Company actively engaged in communication and negotiation with the Petitioner, China Cinda (Hong Kong) Asset Management Company Limited, have reached a consensus on the terms of a settlement agreement which is pending to sign. However, the Petitioner has informed the Company that, as a holder of preference shares in Whole Advance Limited (“**Whole Advance**”), the controlling shareholder of the Company, it is currently adjusting and renegotiating the terms of the preference shares with Whole Advance (the “**Adjustment**”). While this Adjustment will

not affect the terms of the settlement agreement between the Petitioner and the Company, nor is it a condition precedent for the effectiveness of the settlement agreement, the Petitioner has requested that the formal signing of the settlement agreement with the Company take place after the completion of this Adjustment.

Further announcement(s) will be made by the Company to inform the Shareholders and potential investors of the Company of any significant developments in relation to the Petition as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Huscoke Holdings Limited
Au Wing Sze
Company Secretary

Hong Kong, 9 June 2025

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman) and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem and Ms. Fong Man, Julisa as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.